



Key Investor Information

20/07/2018, 1/2

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

LGT GIM Balanced (the "Fund")
a sub-fund of the LGT Multi-Assets SICAV (the "UCITS")
Class (USD) B – ISIN/Valor: LI0108468880/10846888

This Fund is managed by LGT Capital Partners (FL) Ltd (the "Manager").

1. Objectives and Investment Policy

The objective of this Fund is to achieve reasonable capital appreciation. Therefore, it invests in a variety of asset classes, including commodities, hedge funds, private equity or real estate (indirectly), etc. which have an alternative investment strategy. The investments are made primarily in UCITS and other collective investment undertakings comparable to UCITS. The fund seeks to maintain an overall approximate balance between the risk exposure to equity and debt instruments. Considerable investments might be made in equity and debt securities from countries that are in the process of developing into modern industrialized nations and therefore offer a high potential but also an elevated risk. Percentage of investments in units of other UCITS may

amount to 100% of the net assets. Derivatives (securities derived from other securities or transactions) may be used, at an increased risk of loss, for hedging purposes, to increase profit opportunities and to efficiently implement the investment policy. The individual securities are selected by the asset manager. The returns are reinvested into the Fund and increase the value of the units (reinvesting Fund). Investors may request at least once a week, on the first bank business day of the week in Liechtenstein the repurchase (redeem) of the units. The Fund is suitable for investors with a long-term investment horizon, who can accept volatility and a prolonged decrease in the net asset value of the units.

2. Risk and Reward Profile

Typically lower rewards and lower risk

Typically higher rewards and higher risk

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|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
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▪ This risk indicator is based on historical data; future developments can therefore not be predicted. The classification of the Fund may change in the future and is not a guarantee.

▪ The lowest category does not mean "risk free".

The Fund has been classified as **category 4**, as its unit price usually fluctuates moderately, which means that both the risk of loss and profit opportunities are moderate.

The following are additional risks not covered by the risk and reward category:

Liquidity risks: Adverse effects created by the situation where the Fund must sell assets where insufficient market demand exists and lower price levels must be accepted to execute a transaction.

Operational risks: The Fund may suffer losses as a result of insufficient internal processes or systems, misbehavior of staff or external circumstances.

Political and legal risks: Investments are exposed to changes in the rules and standards applied by the country under the asset's recognized jurisdiction. This includes re-

strictions on currency convertibility, the imposition of taxes or transaction controls, limitations on property rights or other legal risks. Investments in less developed financial markets may expose the Fund to increased operational-, legal- and political risk.

Credit risks: Risk characterized by the failure of counterparties to meet contractual financial obligations.

For further information on the Fund's risks, please refer to the detailed description in the prospectus.



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3. Charges

The fees and other charges are used to cover the ongoing management and custody of the Fund's assets as well as, for certain share classes, marketing and distribution. Your advisor can inform you about further details. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest

Entry charge*: 5.00%

Exit charge**: none

* maximum entry charge taken out before your money is invested

** maximum exit charge taken out before the proceeds of your investment are paid out

Charges taken from the Fund over a year

Ongoing charges: 1.89%

Charges taken from the Fund under certain specific conditions

Performance fee: none

The ongoing charges shown here were accrued during the latest financial year of the Fund, which ended on 31/05/2017.

These charges can fluctuate from year to year.

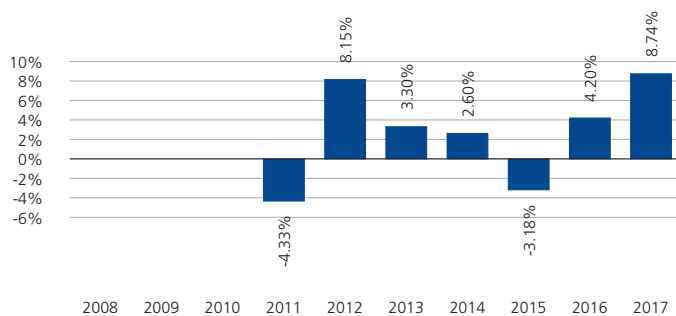
The ongoing charges do not include:

- performance fees
- portfolio transaction costs (except entry charges and exit charges which are borne by the Fund when purchasing and selling other investment funds)

For further information on fees and charges and their method of calculation please refer to the prospectus which is available at www.lafv.li.

4. Past Performance

■ LGT GIM Balanced (USD) B



Past performance is no guarantee of any particular performance, neither present nor future.

For calculation purposes, all fees and charges, other than entry charges and exit charges, have been deducted.

LGT GIM Balanced (USD) B launch date: 31/01/10

Performance is calculated in USD.

For further information on the past performance, please refer to the monthly reports (www.lgt.com).

5. Practical Information

- LGT Bank Ltd acts as the depositary of the Fund.
- Details of all share classes and the Fund, in particular the prospectus, the latest reports and the latest share prices, are available free of charge, in the English language, on the website www.lafv.li.
- The Fund is a sub-fund of the UCITS with segregated liability between sub-funds. This means that the holdings of the Fund are maintained separately from the holdings of other sub-funds of the UCITS and your investment in the Fund will not be affected by claims against any other sub-fund of the UCITS.
- Investors may convert shares of any class in the Fund for shares of another class in the Fund, provided that they satisfy the criteria applicable to investments in the other classes of the Fund. Further information on converting and dealing of shares is contained in the prospectus.
- The Fund is subject to the tax laws of Liechtenstein which may have an impact on your personal tax position as an investor in the Fund. Investors should consult their own professional advisors with regard to the relevant tax implications.
- Details of the Managers remuneration policy such as how remuneration and benefits are determined, calculated and awarded (including the related governance rules) are available at www.lgtcp.com/en/relevant-regulatory-information/ or upon request from the Manager.
- The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus.

This Fund, the Manager, as well as the UCITS are authorized in Liechtenstein and regulated by the Liechtenstein Financial Market Authority (FMA).

This Key Investor Information is accurate as of 20/07/2018.